

APPLICANT/TRANSACTION INFORMATION

Applicant(s) Name:

Business Name:

EIN #:

Applicants Net Worth:

Applicants Credit Score:

Applicants Liquidity:

Applicants Personal Residence City:

State:

Contact #

Loan Amount Requested:

Past Foreclosure / Bankruptcy:

 Yes No

Loan Purpose:

 Purchase Rate/Term Refi Cash-Out Refi Small Business Administration (SBA)

For SBA Loans, please check transaction type:

 Acquisition Expansion/Working Capital Refinance

If Purchase, Purchase Price: \$

Source of Down Payment:

Loan Maturity Date:

Is property in foreclosure?:

 Yes No

If Refinance, Name of Lien Holder:

Current Interest Rate:

Outstanding Property Balance: \$

Estimated Property Value \$

Date Property was last transferred:

Name of Seller:

PROPERTY INFORMATION

Subject Property Address:

City:

State

Zip:

Property Type Per Certificate of Occupancy:

 Multifamily Residential 1-4 Unit Industrial Retail Office Self Storage Mixed Use Other

Does the owner occupy any portion of the property?

 Yes No

Building Sq Ft:

Number of Stories:

of Residential Apts:

of Vacant:

of Commercial/Retail Units:

of Vacant:

Annual Gross Property Income:

Please Sign Here X

Annual Operating Expense: